

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 22, 2001

REGISTRATION NO.: 24068

BOOK: 85

PAGE: 287

BONDS ISSUED BY: Lindbergh R-8 School District

AMOUNT OF ISSUE: \$6,835,000.00

COUNTY: of St. Louis

DATE OF ISSUE: August 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Advance refunding a portion of the Districts outstanding general obligation indebtedness, Series 2000

Rate of Interest	Amount	Maturity
3.750%	\$ 55,000.00	03/01/2007
3.900%	60,000.00	03/01/2008
4.000%	60,000.00	03/01/2009
4.150%	65,000.00	03/01/2010
4.250%	65,000.00	03/01/2011
4.350%	70,000.00	03/01/2012
4.450%	70,000.00	03/01/2013
4.550%	75,000.00	03/01/2014
4.650%	75,000.00	03/01/2015
4.700%	80,000.00	03/01/2016
4.750%	85,000.00	03/01/2017
4.800%	90,000.00	03/01/2018
4.850%	3,275,000.00	03/01/2019
4.900%	2,710,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$6,756,413.90

INTEREST RATE: 4.9365%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer and local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 9